

IHSG	6,855
Change (%)	-0.46%
Net Foreign Buy (YTD)	23.42 T
Support	6800
Resistance	6870

Sectoral	Last	Change %
IDXBASIC.JK	1,088	-0.27%
IDXCYCLIC.JK	910	-0.26%
IDXENERGY.JK	1,901	-0.05%
IDXFINANCE.JK	1,416	-0.45%
IDXHEALTH.JK	1,504	1.59%
IDXNONCYC.JK	742	-0.89%
IDXINDUST.JK	1,202	-0.57%
IDXINFRA.JK	848	-0.87%
IDXPROPERT.JK	750	0.40%
IDXTECHNO.JK	4,609	-1.14%
IDXTRANS.JK	1,872	0.18%

Commodities	Last	Change %
Crude Oil Sep 23	79.6	0.18%
Brent Crude Oil	83.4	0.23%
Gold Dec 23	1971.6	-0.17%
Copper Sep 23	3.8	0.09%

Indeks	Close	Change %
Dow Jones Industrial Average	35,283	-0.98%
S&P 500	4,513	-1.38%
NASDAQ Composite	13,973	-2.17%
FTSE 100	7,562	-1.36%
DAX PERFORMANCE-INDEX	16,020	-1.36%
SSE Composite Index	3,262	-0.89%
HANG SENG INDEX	19,517	-2.47%
Nikkei 225	32,277	-1.32%

Indikator	Tingkat / Date
GDP Growth Rate	-0.92 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	3455 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points

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Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- NCKL catatkan pendapatan kontrak 10.24T atau naik 88.74%
- UNTR mendirikan anak usaha baru, PT Pertiwi Nusantara Raya
- SMGR catatkan Rp. 866.23 M atau naik 3.11% di Semester I-2023
- Investor Singapura eksekusi 18.75 M saham atau Rp. 5 T saham CNMA
- ASSA raih pinjaman Rp. 200 M dari Bank of China

NEWS MARKET

Menurut data dari Bursa Efek Indonesia (BEI), IHSG pada perdagangan kemarin ditutup melemah 0,46% ke posisi 6.854,51. IHSG masih bertahan di level psikologis 6.800 pada perdagangan kemarin. Nilai transaksi indeks pada perdagangan kemarin mencapai sekitar Rp 16 triliun, dengan melibatkan 39 miliaran saham yang berpindah tangan sebanyak 1,2 juta kali. Sebanyak 215 saham terapresiasi, 342 saham terdepresiasi, dan 191 saham lainnya stagnan. Saat IHSG terkoreksi, investor asing justru mencatatkan aksi beli bersih (net buy) mencapai Rp 4,86 triliun di seluruh pasar pada perdagangan kemarin.

Sentimen di Tanah Air sepertinya masih terkait dengan musim rilis laporan keuangan periode semester pertama 2023. Oleh karena itu, selain musim rilis kinerja keuangan, pasar akan berfokus kepada sentimen eksternal.

Sejauh ini, beberapa emiten yang sudah merilis kinerja keuangannya pada semester I-2023 cukup mengembirakan.

Beralih ke Amerika Serikat (AS), bursa Wall Street ditutup berjatuh pada perdagangan Rabu kemarin, karena investor khawatir dengan meningkatnya kembali ketidakpastian global setelah peringkat utang AS dipangkas. Risiko dari sell-off pun kembali muncul. Indeks Dow Jones Industrial Average (DJIA) ditutup merosot 0,98% ke posisi 35.282,52, S&P 500 ambles 1,38% ke 4.513,39, dan Nasdaq Composite ambruk 2,17% menjadi 13.973,45.

Wall Street ditutup ambruk setelah lembaga pemeringkat internasional yakni Fitch Ratings menurunkan peringkat surat utang AS dari AAA menjadi AA+ yang merupakan konsekuensi dari dampak persoalan plafon utang pada Mei lalu. Penurunan atau downgrade peringkat utang AS dapat membuat ketidakpastian global kembali meninggi dan tentunya membuat volatilitas pasar semakin membesar, termasuk di pasar keuangan Indonesia. Di lain sisi, musim rilis laporan keuangan pada kuartal II-2023 di AS kembali berlanjut. Musim penghasilan lebih dari setengah jalan dengan hasil yang lebih kuat dari yang diharapkan.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	8,875	Buy on Weakness	9,025	9,150	8,625	entry level: 8650-8875
NCKL	925	Buy on Weakness	940	955	895	entry level: 900-925
ESSA	630	Buy on Weakness	640	655	610	entry level: 615-630
SMGR	6,825	Buy on Weakness	6,925	7,050	6,625	entry level: 6650-6825
RAAM	760	Buy on Weakness	770	785	740	entry level: 750-760

LQ45 PERFORMANCE



Thursday, August 3, 2023

CODE	PRICE	Daily (%)	PER
ACES	665	-1.48%	16
BSDE	1,195	0.00%	8
BRIS	1,605	-2.43%	15
ASII	6,850	-0.36%	9
GOTO	109	-2.68%	#N/A
BBRI	5,700	0.00%	16
BMRI	5,700	0.88%	9
ICBP	11,175	0.90%	20
AMRT	2,880	0.70%	40
MEDC	1,095	3.79%	3
BBCA	9,200	0.82%	24
EXCL	2,290	0.44%	24
INTP	10,575	1.44%	16
INDF	7,050	0.71%	8
INKP	9,075	-2.42%	4
SMGR	6,825	1.49%	17
BRPT	775	-1.90%	302
UNTR	26,725	-2.91%	4
ANTM	2,010	-1.47%	12
HRUM	1,630	-3.26%	5
TLKM	3,690	-1.60%	18
INCO	6,875	-0.36%	21
BBNI	8,875	2.31%	8
JPFA	1,240	-2.36%	25
BBTN	1,290	-0.77%	5
AKRA	1,330	2.70%	11
CPIN	5,100	-1.92%	44
TOWR	975	-4.41%	15
KLBF	1,795	-0.55%	25
MDKA	3,440	-0.86%	#N/A
BUKA	218	-0.91%	#N/A
TBIG	1,900	1.33%	28
SIDO	615	-3.91%	17
TPIA	2,060	-1.44%	#N/A
UNVR	3,690	-2.12%	30
PGAS	1,380	-0.36%	8
TINS	915	-1.08%	14
PTBA	2,740	0.37%	3
ARTO	2,650	-9.86%	2,535
INDY	1,935	-0.26%	2
SCMA	145	1.40%	15
ESSA	630	5.00%	9
ITMG	26,625	-1.39%	2
SRTG	1,555	-0.64%	#N/A
EMTK	625	0.00%	37

PRICE	YTD (%)
ACES	34.07%
BSDE	29.89%
BRIS	24.42%
ASII	20.18%
GOTO	19.78%
BBRI	15.38%
BMRI	14.86%
ICBP	11.75%
AMRT	8.68%
MEDC	7.88%
BBCA	7.60%
EXCL	7.01%
INTP	6.82%
INDF	4.83%
INKP	4.01%
SMGR	3.80%
BRPT	2.65%
UNTR	2.49%
ANTM	1.26%
HRUM	0.62%
TLKM	-1.60%
INCO	-3.17%
BBNI	-3.79%
JPFA	-4.25%
BBTN	-4.44%
AKRA	-5.00%
CPIN	-9.73%
TOWR	-11.36%
KLBF	-14.11%
MDKA	-16.50%
BUKA	-16.79%
TBIG	-17.39%
SIDO	-18.54%
TPIA	-19.84%
UNVR	-21.49%
PGAS	-21.59%
TINS	-21.79%
PTBA	-25.75%
ARTO	-28.76%
INDY	-29.12%
SCMA	-29.61%
ESSA	-31.15%
ITMG	-31.77%
SRTG	-38.54%
EMTK	-39.32%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	70%	392	▼	795	16%
BSDE	36%	880	▼	1,235	3%
BRIS	47%	1,095	▼	1,820	12%
ASII	32%	5,200	▼	7,300	6%
GOTO	35%	81	▼	344	68%
BBRI	35%	4,220	▼	5,750	1%
BMRI	43%	3,988	▼	5,800	2%
ICBP	38%	8,125	▼	11,925	6%
AMRT	61%	1,785	▼	3,150	9%
MEDC	89%	580	▼	1,430	23%
BBCA	23%	7,500	▼	9,400	2%
EXCL	35%	1,695	▼	2,780	18%
INTP	18%	9,000	▼	11,850	11%
INDF	17%	6,025	▼	7,550	7%
INKP	34%	6,775	▼	10,400	13%
SMGR	21%	5,625	▼	8,277	18%
BRPT	9%	710	▼	1,061	27%
UNTR	20%	22,200	▼	36,200	26%
ANTM	14%	1,760	▼	2,390	16%
HRUM	35%	1,205	▼	2,050	20%
TLKM	3%	3,570	▼	4,770	23%
INCO	20%	5,750	▼	7,750	11%
BBNI	13%	7,875	▼	9,950	11%
JPFA	22%	1,015	▼	1,635	24%
BBTN	12%	1,150	▼	1,572	18%
AKRA	17%	1,140	▼	1,670	20%
CPIN	18%	4,330	▼	6,275	19%
TOWR	10%	885	▼	1,295	25%
KLBF	15%	1,565	▼	2,360	24%
MDKA	21%	2,850	▼	4,950	31%
BUKA	13%	193	▼	354	38%
TBIG	7%	1,780	▼	3,190	40%
SIDO	1%	610	▼	915	33%
TPIA	2%	2,010	▼	2,650	22%
UNVR	0%	3,680	▼	5,475	33%
PGAS	7%	1,295	▼	1,995	31%
TINS	5%	870	▼	1,585	42%
PTBA	3%	2,660	▼	4,530	40%
ARTO	35%	1,960	▼	11,100	76%
INDY	13%	1,705	▼	3,420	43%
SCMA	10%	132	▼	278	48%
ESSA	31%	480	▼	1,265	50%
ITMG	20%	22,125	▼	45,650	42%
SRTG	3%	1,515	▼	3,030	49%
EMTK	11%	565	▼	2,300	73%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Thursday, August 3, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,150	-1.29%	83	ASSA	48.39%	ASSA	69%	680	▼	1,800	-36%
ISAT	8,975	-2.45%	13	ISAT	45.34%	ISAT	70%	5,275	▼	9,650	7%
GGRM	25,350	-7.82%	10	GGRM	40.83%	GGRM	54%	16,500	▼	30,050	-16%
MAPI	1,980	-2.46%	15	MAPI	37.02%	MAPI	121%	895	▼	2,050	-3%
ACES	665	-1.48%	16	ACES	34.07%	ACES	70%	392	▼	795	-16%
ERAA	515	1.98%	9	ERAA	31.38%	ERAA	37%	376	▼	580	-11%
BSDE	1,195	0.00%	8	BSDE	29.89%	BSDE	36%	880	▼	1,235	3%
DOID	392	-1.01%	7	DOID	28.95%	DOID	48%	264	▼	460	-15%
JSMR	3,800	-1.30%	11	JSMR	27.52%	JSMR	37%	2,770	▼	3,990	5%
BRIS	1,605	-2.43%	15	BRIS	24.42%	BRIS	47%	1,095	▼	1,820	-12%
ELSA	380	-0.52%	7	ELSA	21.79%	ELSA	33%	286	▼	400	5%
BFIN	1,270	-1.55%	10	BFIN	20.38%	BFIN	32%	965	▼	1,535	-17%
ASII	6,850	-0.36%	9	ASII	20.18%	ASII	32%	5,200	▼	7,300	6%
GOTO	109	-2.68%	#N/A	GOTO	19.78%	GOTO	35%	81	▼	344	-68%
BBRI	5,700	0.00%	16	BBRI	15.38%	BBRI	35%	4,220	▼	5,750	1%
BMRI	5,700	0.88%	9	BMRI	14.86%	BMRI	43%	3,988	▼	5,800	-2%
RMKE	1,070	-1.38%	6	RMKE	13.83%	RMKE	53%	700	▼	1,215	-12%
CTRA	1,065	-1.39%	11	CTRA	13.30%	CTRA	23%	865	▼	1,185	-10%
ICBP	11,175	0.90%	20	ICBP	11.75%	ICBP	38%	8,125	▼	11,925	6%
BMTR	310	1.97%	5	BMTR	11.51%	BMTR	18%	262	▼	456	-32%
BRMS	175	2.34%	116	BRMS	10.06%	BRMS	54%	114	▼	262	-33%
AMRT	2,880	0.70%	40	AMRT	8.68%	AMRT	61%	1,785	▼	3,150	9%
MEDC	1,095	3.79%	3	MEDC	7.88%	MEDC	89%	580	▼	1,430	-23%
BBCA	9,200	0.82%	24	BBCA	7.60%	BBCA	23%	7,500	▼	9,400	-2%
EXCL	2,290	0.44%	24	EXCL	7.01%	EXCL	35%	1,695	▼	2,780	-18%
INTP	10,575	1.44%	16	INTP	6.82%	INTP	18%	9,000	▼	11,850	-11%
SMRA	645	-0.77%	13	SMRA	6.61%	SMRA	30%	498	▼	740	-13%
HMSP	890	-0.56%	15	HMSP	5.95%	HMSP	14%	780	▼	1,235	-28%
INDF	7,050	0.71%	8	INDF	4.83%	INDF	17%	6,025	▼	7,550	-7%
INKP	9,075	-2.42%	4	INKP	4.01%	INKP	34%	6,775	▼	10,400	-13%
PWON	474	-0.84%	12	PWON	3.95%	PWON	14%	414	▼	530	-11%
SMGR	6,825	1.49%	17	SMGR	3.80%	SMGR	21%	5,625	▼	8,277	-18%
BRPT	775	-1.90%	302	BRPT	2.65%	BRPT	9%	710	▼	1,061	-27%
UNTR	26,725	-2.91%	4	UNTR	2.49%	UNTR	20%	22,200	▼	36,200	-26%
ANTM	2,010	-1.47%	12	ANTM	1.26%	ANTM	14%	1,760	▼	2,390	-16%
LSIP	1,025	0.99%	8	LSIP	0.99%	LSIP	7%	955	▼	1,250	-18%
HRUM	1,630	-3.26%	5	HRUM	0.62%	HRUM	35%	1,205	▼	2,050	-20%
TLKM	3,690	-1.60%	18	TLKM	-1.60%	TLKM	3%	3,570	▼	4,770	-23%
INCO	6,875	-0.36%	21	INCO	-3.17%	INCO	20%	5,750	▼	7,750	-11%
AVIA	610	-0.81%	26	AVIA	-3.17%	AVIA	8%	565	▼	930	-34%
MIKA	3,080	8.07%	46	MIKA	-3.45%	MIKA	24%	2,480	▼	3,400	9%
MYOR	2,410	-1.23%	23	MYOR	-3.60%	MYOR	40%	1,720	▼	2,900	-17%
SMDR	372	-0.53%	2	SMDR	-3.63%	SMDR	8%	344	▼	626	-41%
BBNI	8,875	2.31%	8	BBNI	-3.79%	BBNI	13%	7,875	▼	9,950	-11%
AALI	7,700	1.99%	12	AALI	-4.05%	AALI	9%	7,050	▼	9,850	-22%
JPFA	1,240	-2.36%	25	JPFA	-4.25%	JPFA	22%	1,015	▼	1,635	-24%
BBTN	1,290	-0.77%	5	BBTN	-4.44%	BBTN	12%	1,150	▼	1,572	-18%
AKRA	1,330	2.70%	11	AKRA	-5.00%	AKRA	17%	1,140	▼	1,670	-20%
HEAL	1,450	0.69%	71	HEAL	-6.45%	HEAL	15%	1,265	▼	1,800	-19%
MPMX	1,030	0.98%	7	MPMX	-8.04%	MPMX	8%	955	▼	1,360	-24%
TKIM	6,450	-3.37%	3	TKIM	-8.51%	TKIM	15%	5,600	▼	8,525	-24%
CPIN	5,100	-1.92%	44	CPIN	-9.73%	CPIN	18%	4,330	▼	6,275	-19%

TAPG	570	0.00%	5
TOWR	975	-4.41%	15
KLBF	1,795	-0.55%	25
MTEL	675	1.50%	30
MDKA	3,440	-0.86%	#N/A
PTPP	595	-0.83%	13
BUKA	218	-0.91%	#N/A
TBIG	1,900	1.33%	28
SIDO	615	-3.91%	17
PNLF	290	-2.68%	5
TPIA	2,060	-1.44%	#N/A
UNVR	3,690	-2.12%	30
PGAS	1,380	-0.36%	8
MNCN	580	0.00%	5
TINS	915	-1.08%	14
ENRG	224	0.00%	5
PTBA	2,740	0.37%	3
ARTO	2,650	-9.86%	2,535
INDY	1,935	-0.26%	2
SCMA	145	1.40%	15
ESSA	630	5.00%	9
ITMG	26,625	-1.39%	2
ADRO	2,370	-0.84%	2
SRTG	1,555	-0.64%	#N/A
EMTK	625	0.00%	37
WSKT	202	0.00%	#N/A
ADMR	925	-1.60%	8
WIKA	408	-2.86%	#N/A

TAPG	570	-10.24%
TOWR	975	-11.36%
KLBF	1,795	-14.11%
MTEL	675	-15.63%
MDKA	3,440	-16.50%
PTPP	595	-16.78%
BUKA	218	-16.79%
TBIG	1,900	-17.39%
SIDO	615	-18.54%
PNLF	290	-18.99%
TPIA	2,060	-19.84%
UNVR	3,690	-21.49%
PGAS	1,380	-21.59%
MNCN	580	-21.62%
TINS	915	-21.79%
ENRG	224	-23.81%
PTBA	2,740	-25.75%
ARTO	2,650	-28.76%
INDY	1,935	-29.12%
SCMA	145	-29.61%
ESSA	630	-31.15%
ITMG	26,625	-31.77%
ADRO	2,370	-38.44%
SRTG	1,555	-38.54%
EMTK	625	-39.32%
WSKT	202	-43.89%
ADMR	925	-45.43%
WIKA	408	-49.00%

TAPG	570	13%	505	▼	770	-26%
TOWR	975	10%	885	▼	1,295	-25%
KLBF	1,795	15%	1,565	▼	2,360	-24%
MTEL	675	9%	620	▼	805	-16%
MDKA	3,440	21%	2,850	▼	4,950	-31%
PTPP	595	19%	498	▼	1,075	-45%
BUKA	218	13%	193	▼	354	-38%
TBIG	1,900	7%	1,780	▼	3,190	-40%
SIDO	615	1%	610	▼	915	-33%
PNLF	290	14%	254	▼	775	-63%
TPIA	2,060	2%	2,010	▼	2,650	-22%
UNVR	3,690	0%	3,680	▼	5,475	-33%
PGAS	1,380	7%	1,295	▼	1,995	-31%
MNCN	580	5%	550	▼	1,020	-43%
TINS	915	5%	870	▼	1,585	-42%
ENRG	224	16%	193	▼	404	-45%
PTBA	2,740	3%	2,660	▼	4,530	-40%
ARTO	2,650	35%	1,960	▼	11,100	-76%
INDY	1,935	13%	1,705	▼	3,420	-43%
SCMA	145	10%	132	▼	278	-48%
ESSA	630	31%	480	▼	1,265	-50%
ITMG	26,625	20%	22,125	▼	45,650	-42%
ADRO	2,370	18%	2,010	▼	4,250	-44%
SRTG	1,555	3%	1,515	▼	3,030	-49%
EMTK	625	11%	565	▼	2,300	-73%
WSKT	202	4%	195	▼	595	-66%
ADMR	925	25%	740	▼	2,050	-55%
WIKA	408	14%	358	▼	1,135	-64%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

TEBE (LB)

ITIC (LB)

DIVIDEN

CUM DATE

AKRA Rp. 50

IPO

OFFERING

FOLK Rp. 100

HBAT Rp. 108

MSIE Rp. 100

PPRI Rp. 140

CYBR Rp. 100

ERAL Rp. 390

HUMI Rp. 100

GRIA Rp. 120

LMAX Rp. 200

MUTU Rp. 108

ECONOMIC CALENDAR



Monday July 31 2023			Actual	Previous	Consensus	Forecast
6:45 AM	US	Chicago PMI JUL	42.8	41.5	43.3	43
7:30 AM	US	Dallas Fed Manufacturing Index JUL	-20	-23.2		-18
8:30 AM	US	3-Month Bill Auction	5.28%	5.27%		
8:30 AM	US	6-Month Bill Auction	5.27%	5.27%		
11:00 AM	US	Loan Officer Survey				
5:30 PM	ID	S&P Global Manufacturing PMI JUL	53.3	52.5		52
6:45 PM	CN	Caixin Manufacturing PMI JUL	49.2	50.5	50.3	50.1
9:00 PM	ID	Inflation Rate YoY JUL	3.08%	3.52%	3%	3.20%
9:00 PM	ID	Inflation Rate MoM JUL	0.21%	0.14%	0%	0.20%
9:00 PM	ID	Core Inflation Rate YoY JUL	2%	3%	3%	3%
9:30 PM	ID	Tourist Arrivals YoY JUN	119.64%	166.42%		130.00%
Tuesday August 01 2023			Actual	Previous	Consensus	Forecast
2:30 AM	US	LMI Logistics Managers Index Current JUL	45.4	45.6		
5:55 AM	US	Redbook YoY JUL/29	0.10%	-0.40%		
6:45 AM	US	S&P Global Manufacturing PMI Final JUL	49	46.3	49	49
7:00 AM	US	ISM Manufacturing PMI JUL	46.4	46	46.8	48
7:00 AM	US	JOLTs Job Openings JUN	9.582M	9.616M	9.61M	9.5M
7:00 AM	US	ISM Manufacturing Employment JUL	44.4	48.1	48	48
7:00 AM	US	JOLTs Job Quits JUN	3.772M	4.067M		4M
7:00 AM	US	ISM Manufacturing Prices JUL	42.6	41.8	42.8	42
7:00 AM	US	ISM Manufacturing New Orders JUL	47.3	45.6	44	47
7:00 AM	US	Construction Spending MoM JUN	0.50%	1.1%	0.60%	0.40%
7:30 AM	US	Dallas Fed Services Revenues Index JUL	12.9	3.6	5.6	2.5
7:30 AM	US	Dallas Fed Services Index JUL	-4.2	-8.2	-12.5	-10
1:30 PM	US	API Crude Oil Stock Change JUL/28	-15.4M	1.319M	-0.900M	
Wednesday August 02 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUL/28	6.93%	6.87%		
4:00 AM	US	MBA Purchase Index JUL/28	154.1	159.2		
4:00 AM	US	MBA Mortgage Refinance Index JUL/28	433.6	444.5		
4:00 AM	US	MBA Mortgage Applications JUL/28	-3%	-1.80%		
4:00 AM	US	MBA Mortgage Market Index JUL/28	200.7	206.9		
5:15 AM	US	ADP Employment Change JUL	324K	455K	189K	210.0K
6:10 AM	US	Total Vehicle Sales JUL	15.74M	15.66M		
7:30 AM	US	EIA Gasoline Stocks Change JUL/28	1.48M	-0.786M	-1.3M	
7:30 AM	US	EIA Crude Oil Stocks Change JUL/28	-17.049M	-0.6M	-1.367M	
7:30 AM	US	EIA Distillate Stocks Change JUL/28	-0.796M	-0.245M	0.112M	
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUL/28	-1.259M	-2.609M		
7:30 AM	US	EIA Distillate Fuel Production Change JUL/28	0.08M	-0.251M		
7:30 AM	US	EIA Crude Oil Imports Change JUL/28	-0.391M	-1.584M		
7:30 AM	US	EIA Heating Oil Stocks Change JUL/28	0.23M	-1.002M		
7:30 AM	US	EIA Refinery Crude Runs Change JUL/28	0.039M	-0.107M		
7:30 AM	US	EIA Gasoline Production Change JUL/28	0.341M	-0.035M		
8:30 AM	US	17-Week Bill Auction	5.30%	5.30%		
6:45 PM	CN	Caixin Services PMI JUL		53.9	52.5	52
6:45 PM	CN	Caixin Composite PMI JUL		52.5		51
	US	Treasury Refunding Announcement				
Thursday August 03 2023			Actual	Previous	Consensus	Forecast
4:30 AM	US	Challenger Job Cuts JUL		40.709K		45.0K
5:30 AM	US	Unit Labour Costs QoQ Prel Q2		4.20%	3%	3%
5:30 AM	US	Nonfarm Productivity QoQ Prel Q2		-2.10%	2%	1.50%
5:30 AM	US	Initial Jobless Claims JUL/29		221K	227K	225.0K
5:30 AM	US	Jobless Claims 4-week Average JUL/29		233.75K		227.75K
5:30 AM	US	Continuing Jobless Claims JUL/22		1690K	1700K	1680.0K
6:45 AM	US	S&P Global Services PMI Final JUL		54.4	52.4	52.4
6:45 AM	US	S&P Global Composite PMI Final JUL		53.2	52	52
7:00 AM	US	ISM Services PMI JUL		53.9	53	52

7:00 AM	US	ISM Services Employment JUL	53.1	51.1	52
7:00 AM	US	Factory Orders MoM JUN	0.30%	2.20%	1.50%
7:00 AM	US	Factory Orders ex Transportation JUN	-0.50%	0.40%	-0.30%
7:00 AM	US	ISM Services Business Activity JUL	59.2	57.2	57
7:00 AM	US	ISM Services Prices JUL	54.1	52.1	53
7:00 AM	US	ISM Services New Orders JUL	55.5	55.6	54
7:30 AM	US	EIA Natural Gas Stocks Change JUL/28	16Bcf	17Bcf	
8:30 AM	US	8-Week Bill Auction	5.29%		
8:30 AM	US	4-Week Bill Auction	5.28%		
9:00 AM	US	15-Year Mortgage Rate AUG/02	6.11%		
9:00 AM	US	30-Year Mortgage Rate AUG/02	6.81%		
Friday August 04 2023			Actual	Previous	Consensus
Friday August 04 2023			Actual	Previous	Consensus
5:30 AM	US	Unemployment Rate JUL	3.60%	3.60%	3.60%
5:30 AM	US	Non Farm Payrolls JUL	209K	200K	190K
5:30 AM	US	Average Hourly Earnings MoM JUL	0.40%	0.30%	0.30%
5:30 AM	US	Participation Rate JUL	62.60%		62.60%
5:30 AM	US	Average Hourly Earnings YoY JUL	4.40%	4.20%	4.20%
5:30 AM	US	Government Payrolls JUL	60K		50K
5:30 AM	US	Nonfarm Payrolls Private JUL	149K	179K	165K
5:30 AM	US	Manufacturing Payrolls JUL	7K	5K	5K
5:30 AM	US	U-6 Unemployment Rate JUL	6.90%		6.90%
5:30 AM	US	Average Weekly Hours JUL	34.4	34.4	34.4
10:00 AM	US	Baker Hughes Total Rig Count AUG/04	664		
10:00 AM	US	Baker Hughes Oil Rig Count AUG/04	529		
	CN	Current Account Prel Q2	\$81.5B		\$85.0B
Sunday August 06 2023			Actual	Previous	Consensus
9:00 PM	ID	GDP Growth Rate QoQ Q2	-0.92%		0.70%
9:00 PM	ID	GDP Growth Rate YoY Q2	5.03%		5.10%
9:30 PM	ID	Foreign Exchange Reserves JUL	\$137.5B		\$140.0B
Monday August 07 2023			Actual	Previous	Consensus
8:30 AM	US	3-Month Bill Auction	5.28%		
8:30 AM	US	6-Month Bill Auction	5.27%		
12:00 PM	US	Consumer Credit Change JUN	\$7.24B	\$11B	\$11.0B
8:00 PM	CN	Balance of Trade JUL	\$70.62B		
8:00 PM	CN	Exports YoY JUL	-12.40%		
8:00 PM	CN	Imports YoY JUL	-6.80%		
8:00 PM	ID	Consumer Confidence JUL	127.1		
	CN	Foreign Exchange Reserves JUL	\$3.193T		\$3.19T
	US	Used Car Prices MoM JUL	-4.20%		
	US	Used Car Prices YoY JUL	-10.30%		

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